



GOOD MORNING

Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27140	240	+0.90
NIFTY	8380	92	+1.11

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.71	-1.23
HDFCBANK	63.98	+2.09
ICICIBK	7.90	+0.17
INFY	15.19	+0.41
TATAMOTOR	38.51	+0.36
WIPRO	9.85	+0.10

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-627
FIIs Index Future	743.99
FIIs Index Options	1044.14
FIIs Stock Future	1649.84
FIIs Stock Options	110.59
DIIs Eq (Provisional)	+1116

CURRENCY

RBI RATE	11-JAN-2017
RUPEE - \$	68.2276
EURO	72.3213
YEN 100	58.8200
GBP	82.9579

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19954	98	+0.50
NASDAQ	5563	+11	+0.21
NIKKEI	19192	-171	-0.90
HANG SENG	22927	-7	-0.03
SGX NIFTY	8423	+26	+0.31

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	52.18	-0.07
NATURAL GAS	3.301	+0.084
GOLD	1197.5	+0.8
SILVER	16.855	+0.027
COPPER	2.6115	+0.0010

WORLD EVENTS

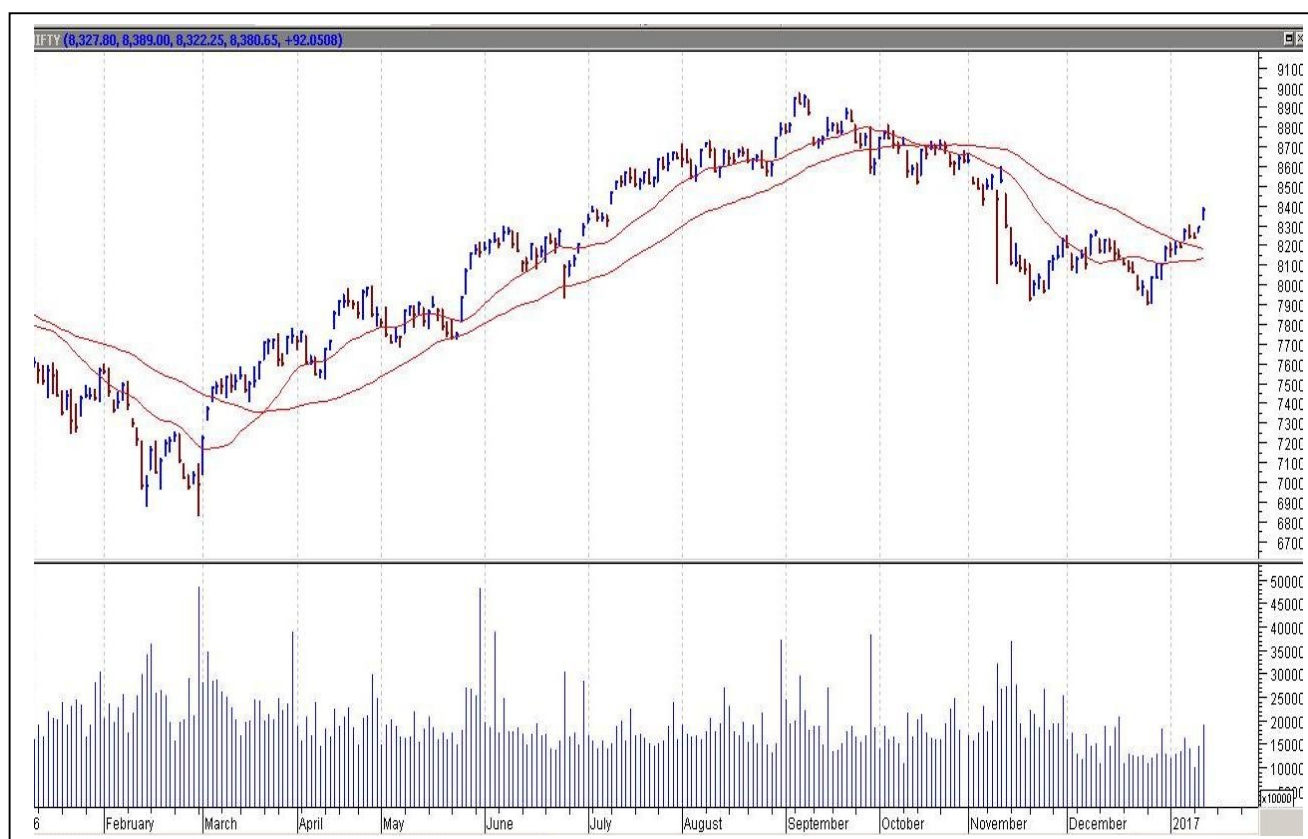
- US: Unemployment Claims
- UK: NIL

TOP STORY

- Cairn India in focus as HC asks the co. to go for arbitration in 2 weeks in order to resolve payments dispute with Videocon Industries, Ravva Oil & ONGC.
- Switzerland-based Clariant is in talks to buy Galaxy Surfactants, the deal could be worth Rs1300-Rs1500 cr
- Tyre major MRF plans to invest Rs4500 cr to set up a mfg unit in Gujarat (in a phased manner over the next 10 years)
- Biocon & Mylan says USFDA accepts Biologics License Application for proposed biosimilar Trastuzumab
- APL Apollo Tubes gets patents from Indian Patent Office for 2 new product designs
- Atlanta declared as preferred bidder for road work in Gujarat worth Rs1292cr
- Prakash Industries - Govt of Odisha executed mining lease of Iron & Manganese Ore



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded jubilantly throughout the day and ended in green. Investors eyed President-elect Donald Trump's news conference scheduled later in the day for any clues to his policies on tax, fiscal spending, international trade and currencies. Being the world's largest economy, a firming growth in US could boost demand globally. Traders took support with Prime Minister Narendra Modi's statement that India is on threshold of becoming most digitized economy in the world. For today's trade Nifty likely to trade in the range between 8355 – 8375 in the upper side and 8365 – 8345 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8380	8365	8345	8325	8305	8355	8375	8395	8415
USDINR	68.46	68.35	68.25	68.15	68.05	68.55	68.65	68.75	68.85



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	S	612,893	62.8
LAKSHVILAS	SREI INFRASTRUCTURE FINANCE LIMITED	B	1,037,000	141.84

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	SELL	600000	62.85
MOHITIND	HEERA CHANDANMAL GUJRANI	BUY	130000	43
SUNFLAG	ERROL FERNANDES	BUY	1022000	40.88
VIVIMEDLAB	NYLIM JACOB BALLAS INDIA FUND III LLC	SELL	500000	98.1
WEBELSOLAR	PARTON COMMERCIAL PRIVATE LIMITED	BUY	130000	55.87

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX,IBREALEST,JINDALSTEL,JPASSOCIAT,WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
BSE Limited	Equity	23-Jan-2017	25-Jan-2017	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1349	1328	1307	1341	1362	1375
ADANI PORTS	296	294	291	297	299	302
AMBUJACEM	216	212	208	214	218	220
ASIANPAINT	935	924	913	932	943	951
AUROPHARMA	705	701	697	704	708	711
AXISBANK	454	449	444	453	458	462
BAJAJ-AUTO	2719	2699	2679	2724	2744	2768
BANKBARODA	160	155	151	158	162	165
BHARTIARTL	323	319	316	322	325	328
BHEL	129	128	127	129	130	130
BOSCH LTD	21194	20995	20795	21134	21334	21474
BPCL	661	655	649	661	666	672
CIPLA	577	571	566	575	581	585
COALINDIA	317	306	296	312	323	329
DRREDDY	3042	3023	3003	3041	3061	3080
EICHERMOT	23161	22958	22754	23139	23343	23524
GAIL	445	440	436	444	448	452
GRASIM	858	851	844	856	863	868
HCLTECH	833	825	817	835	843	853
HDFC	1230	1221	1212	1227	1236	1242
HDFCBANK	1234	1220	1207	1229	1243	1252
HEROMOTOCO	3084	3050	3015	3071	3106	3127
HINDALCO	175	169	163	172	178	182
HINDUNILVR	842	833	824	839	848	854
ICICIBANK	265	262	258	265	268	271
IDEA	75	74	74	75	75	76
INDUSINDBK	1234	1199	1165	1219	1254	1273
INFRA TEL	353	350	348	354	357	361
INFY	969	963	956	971	977	985
ITC	248	246	244	248	250	252
KOTAKBANK	728	713	698	723	739	749
LT	1412	1399	1386	1408	1422	1431
LUPIN	1522	1501	1480	1513	1534	1546
M&M	1232	1218	1204	1228	1242	1252
MARUTI	5762	5711	5660	5742	5793	5824
NTPC	165	163	161	164	166	167
ONGC	198	197	196	198	199	201
POWERGRID	190	187	184	189	192	195
RELIANCE	1086	1081	1077	1089	1093	1100
SBIN	252	250	247	251	254	256
SUNPHARMA	648	642	635	646	652	656
TATAMOTORS	519	516	513	520	523	527
TATAMTRDVR	326	324	322	327	329	332
TATAPOWER	77	76	76	77	78	78
TATASTEEL	448	438	428	445	455	461
TCS	2324	2293	2262	2311	2343	2361
TECHM	474	469	464	474	479	483
ULTRACEMCO	3353	3308	3262	3334	3379	3405
WIPRO	476	474	471	478	480	484
YESBANK	1318	1286	1255	1305	1336	1354
ZEEL	478	470	462	476	484	490



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/33992:- Adjustment of Futures and Options contracts in the security OIL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.33. The revised market lot would be 2266 w.e.f January 12, 2017

BOARD MEETINGS

[illegible]

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1152/\$1132 & Resistance = \$1206/\$1240.
- Crude oil range->\$49 to \$59.
- Stocks, Bonds Mixed before Trump; Lira, Pound Drop: Markets Wrap: - U.S. stocks and Treasuries were little changed as investors awaited comments from Donald Trump for clues on the conviction behind his policy proclamations. Political risks weighed on Turkey's lira and the British pound.
- Dollar extends gains as markets gear up for Trump conference: - The dollar extended gains against the other majors currencies on Wednesday, as investors were awaiting a highly-anticipated press conference by U.S. President-elect Donald Trump scheduled later in the day.
- U.S. crude stocks up 4.097 mn barrels vs. forecast rise of 1.162 mn: - U.S. crude stocks rose more than expected in the latest week, official data showed Wednesday. The EIA said crude [inventories](#) rose by 4.097 mn barrels after a drop of 7.051 mn barrels the previous week. Crude inventories were forecast to rise by 1.162 mn barrels. Gasoline stocks rose by 5.023 mn barrels after a hike of 8.307 mn the previous week. Gasoline [inventories](#) were expected to rise by 1.638 mn barrels. U.S. [crude](#) pared gains of over 1% and was up 0.47% at \$51.06 after data release.
- U.S. natural gas extends bounce off 7-week low: - U.S. natural gas futures were higher for the second day in a row on Wednesday, moving further away from a seven-week low as forecasts for the end of January turned colder, boosting demand for the heating fuel. Weather models initially predicted mild temperatures throughout most parts of the U.S. during the period.

TRENDS & OUTLOOK – DATE: 12-Jan-2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27520	27810	28155	28429	28697
SILVER (Mar)	38500	39600	40900	42190	43559

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	381	387	395	401	406
ZINC (Jan)	176.65	180.25	183.55	187.90	191.50
LEAD (Jan)	137.30	141.25	146.75	151.45	154.60
NICKEL (Jan)	655	674	705	736	755

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3274	3400	3540	3697	3855
NATURAL GAS (Jan)	212	218	225	232	241

DATA TALKS : TODAY'S ECONOMIC DATA :

Unemployment Claims, FOMC Member Evans Speaks, FOMC Member Harker Speaks, Import Prices m/m, Natural Gas Storage, 30-y Bond Auction.



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DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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